



## HOUSING ACTION CHECKLIST

### Chapter 9 of *The Complete Eldercare Planner*

<b>MOVE OR STAY PUT?</b>	<b>To Do By</b>	<b>Completed</b>
<i>List circumstances for possible change in housing</i> _____		<input type="checkbox"/>
<b><i>Set housing goals</i></b>		
short-term _____		<input type="checkbox"/>
long-term _____		<input type="checkbox"/>
<b><i>Determine modifications</i></b>		
short-term _____		<input type="checkbox"/>
long-term _____		<input type="checkbox"/>
<b><i>Check laws and codes for home modifications</i></b> _____		<input type="checkbox"/>
<b><i>Research loans and funds for home modification plans</i></b> _____		<input type="checkbox"/>
<b><i>Determine in-home assistance needed</i></b>		
homemaker _____		<input type="checkbox"/>
personal grooming _____		<input type="checkbox"/>
home health care _____		<input type="checkbox"/>
quality of life _____		<input type="checkbox"/>
<b><i>Research realtors to help sell the family home</i></b> _____		<input type="checkbox"/>

***Review housing options***

ECHO housing \_\_\_\_\_

Retirement residence \_\_\_\_\_

Life-Care or CCRC \_\_\_\_\_

Group home \_\_\_\_\_

Public housing \_\_\_\_\_

Intermediate care \_\_\_\_\_

Skilled nursing facility \_\_\_\_\_

Family member's home \_\_\_\_\_

Shared housing \_\_\_\_\_

***Create senior housing questions and checklists*** \_\_\_\_\_

***Secure contracts and documents*** \_\_\_\_\_

***Review contracts and documents with attorney*** \_\_\_\_\_

***Obtain family consensus before asking your  
elder to move in*** \_\_\_\_\_

***Develop moving strategy*** \_\_\_\_\_